

AGENDA
LEGENDS RANCH MUNICIPAL UTILITY DISTRICT OF DENTON COUNTY

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of Legends Ranch Municipal Utility District of Denton County (the "District") will meet in **special** session, open to the public, at **12:00 p.m., on Wednesday, June 17, 2026, at the offices of Coats Rose, P.C., 16000 N. Dallas Parkway, Suite 350, Dallas, Texas 75248**, a designated meeting location outside the boundaries of the District, at which meeting the following items will be considered and acted on:

1. Hear from the public;
2. Consider approving minutes of meeting of May 6, 2026;
3. Consider approving Bookkeeper's Report, including payment of bills;
4. Hear Engineer's Report, including:
 - (a) authorize Engineer to proceed with the design of District facilities;
 - (b) approve plans and specifications for District facilities;
 - (c) authorize Engineer to advertise for bids for District projects;
 - (d) authorize construction contracts and related items; and
 - (e) approve report, pay estimates, and change orders for construction projects in the District;
5. Hear Financial Advisor's Report and consider taking any action thereon, including approval of a road bond cost summary for the District's Unlimited Tax Road Bonds, Series 2026;
6. Approve and authorize execution of the following in connection with the issuance of the National Finance Authority Special Revenue Bonds, Series 2026 (the "NFA Bonds"), including:
 - (a) Acknowledge and Consent of the Sale and Assignment Agreement;
 - (b) Letter of Representation and Tax Certificate; and
 - (c) Consider taking such other actions and executing such other documents and certificates necessary to complete the issuance of the NFA Bonds;
7. Consider matters related to the District's Unlimited Tax Utility Bonds, Series 2026, and the District's Unlimited Tax Road Bonds, Series 2026 (collectively, the "Bonds"), including:
 - (a) review and approve the Preliminary Official Statement (the "POS") and Notices of Sale for the Bonds;
 - (b) consider approving Orders Distributing the POS;
 - (c) authorize the District's Financial Advisor to advertise the sale of the Bonds;
 - (d) authorize preparation of the developer reimbursement audit reports for the Bonds; and
 - (e) consider authorizing District consultants to take any and all action necessary to proceed with the issuance of the Bonds;
8. Hear Attorney's Report and consider taking any action required.

Pursuant to V.T.C.A. Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, gifts and donations, real estate transactions, security devices and/or economic development negotiations.

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (972) 788-1600 at least three business days prior to the meeting so that appropriate arrangements can be made.

EXECUTED this 10th day of June, 2026.

LEGENDS RANCH MUNICIPAL UTILITY
DISTRICT OF DENTON COUNTY

By: _____

Mindy L. Koehne
Mindy L. Koehne
Coats Rose, P.C.
Attorneys for the District

(DISTRICT SEAL)

