

SMILEY ROAD WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1

TO: THE BOARD OF DIRECTORS OF SMILEY ROAD WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to VTCA, Government Code §551, that the Board of Directors of Smiley Road Water Control and Improvement District No. 1 will hold a special meeting on **Tuesday, October 27, 2026, at 12:00 noon at BGE, Inc., 2595 Dallas Parkway, Suite 101, Frisco, TX 75034** for the following purposes:

1. Call to order;
2. Public communications and comments;
3. Review and approve Minutes of September 23, 2026, Board of Directors meeting;
4. Acknowledge MSRB G-42 disclosures from Financial Advisor and Official Statement Letter;
5. Consider approval of Plan of Finance, and Preliminary Official Statement; set the sale date, and authorize publication of Notice of Sale in connection with the sale of Unlimited Tax Utility Bonds, Series 2026 (“Series 2026 Utility Bonds”);
6. Consider authorization of District consultants to prepare an Agreed Upon Procedures Report in connection with the Series 2026 Utility Bonds, and take any action as may be related thereto;
7. Consider review and acceptance of engineer’s report including:
 - a. Status of construction projects within the District;
 - b. Authorizing preparation of construction plans/specifications for water, sewer, and drainage and paving improvements;
 - c. Consider approval/ratification of construction plans and specifications;
 - d. Consider approval/ratification of bid advertisements for construction projects;
 - e. Consider approval/ratification of award of contracts for construction projects;
 - f. Consider approval/ratification of contractor pay estimates, change orders;
 - g. Consider acceptance of certificate of completion; and
 - h. Consider approval of repair and maintenance of District facilities.
8. Hear update from developer and take any action in connection with plat approval, amended and reimbursement agreements or assignments thereunder, or other development related items;
9. Review and approve bookkeeping and tax collection reports and take any action on bookkeeping related matters including quarterly investment reports; investment recommendations; new account related matters; updated list of designated banks; revisions to engagement letter for bookkeeping services; adoption of financial policies; and authorize release of checks as noted on report;

10. Discuss tentative date for next meeting; and
11. Adjournment.

Dated: October 15, 2026.



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A handwritten signature in blue ink, appearing to read "Ross S. Martin", written over a horizontal line.

Ross S. Martin, Attorney for District

The Board of Directors may enter Executive Session pursuant to Chapter 551, Subchapter D, Texas Government Code, to consult with attorney regarding pending or contemplated litigation, including settlement offers; deliberate regarding real property; personnel matters; and conference with employees.