AGENDA
THE LAKES FRESH WATER SUPPLY DISTRICT OF DENTON COUNTY

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Supervisors of The Lakes Fresh Water Supply District of Denton County (the "District") will meet in **regular** session, open to the public, **at 5:30 p.m., on Tuesday, November 17 , 2026, at the offices of Coats Rose, P.C., 16000 North Dallas Parkway, Suite 350, Dallas, Texas 75248**, a designated meeting location outside the boundaries of the District, at which meeting the following items will be considered and acted on:

1. Hear from the public;
2. Consider approving minutes of the meeting held on October 20, 2026;
3. Hear Bookkeeper's Report and approve payment of District's bills;
4. Hear Developer's Report;
5. Hear Engineer's Report, including:
   - (a) status of construction projects within the District;
   - (b) authorizing Engineer to proceed with the design of District facilities;
   - (c) approving plans and specifications of District facilities;
   - (d) authorizing Engineer to advertise for bids for District projects;
   - (e) authorizing construction contracts and related items;
   - (f) approving report, pay estimates, and change orders for construction projects in progress in the District; and
   - (g) consider acceptance of certificate of completion and authorize final acceptance of projects;
6. Hear Financial Advisor's Report and authorize any necessary action thereon;
7. Consider matters related to the District's Unlimited Tax Utility Bonds, Series 2026 and Unlimited Tax Road Bonds, Series 2026 (collectively, the "Bonds"), including:
   - (a) review and approve the Preliminary Official Statement (the "POS") and Notice of Sale for the Bonds; consider approving Orders Distributing the POS;
   - (b) authorize the District's Financial Advisor to advertise the sale of the Bonds;
   - (c) authorize preparation of the developer reimbursement audit reports for the Bonds;
   - (d) consider authorizing District consultants to take any and all action necessary to proceed with the issuance of the Bonds; and
8. Hear Attorney's Report and consider taking any action required.

Pursuant to V.T.C.A. Government Code, Chapter 551, as amended, the Board of Supervisors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, gifts and donations, real estate transactions, security devices and/or economic development negotiations. Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (972) 788-1600 at least three business days prior to the meeting so that appropriate arrangements can be made.

EXECUTED this 9th day of November, 2026.

THE LAKES FRESH WATER
SUPPLY DISTRICT OF DENTON COUNTY

By: Mindy L. Koehne
Mindy L. Koehne
Coats Rose, P.C.
Attorneys for the District

(DISTRICT SEAL)